

Dependent Form

Your child is considered your dependent until Dec 31 the year that they graduate High school, in college and younger than 24. They must not be claimed by someone else and if they are filing their own return they need to mark on it that they are the “dependent of someone” and not eligible to claim their exemption.

Dependent # _____

Name	Social Security #	Date of Birth	Relationship to you	# of months in your home

YES/NO: I have the right to claim this dependent and I have not released my claim to another person. (If “No” do not continue this form.)

YES/NO: This dependent lived in my home for 183 days or more (if in college he/she spent vacation at home; if there is another parent the dependent spent more time at my home than the other parent’s home)

YES/NO: This child is not my son or daughter. If yes, why is the parent not claiming them: _____

YES/NO: My main home (and that of my spouse if filing together) was in the US for more than half of the year.

YES/NO: I was a non-resident alien for part of the year.

YES/NO: The child on this form is married.

YES/NO: Another person could qualify to claim this child.

YES/NO: There is an active Form 8332 Release of Claim to exemption by the custodial parent.

YES/NO: Part of my salary goes into a dependent care account.

I CAN Provide: social security card birth certificate a piece of mail the child has received at my address,
 school records medical records a health care provider statement (check all that apply)

This child was under the age of 12 by 12/31 of the tax year and I paid for non-educational care (camp, after-school program, pre-school): Spent \$ _____ on childcare for this child while I was working/school full-time:

Provider: _____; SSN/EIN: _____

Address _____

This child is a student in K-12.

Name of the school: _____ in this city: _____

This child is in college: (Include the 1098-T from the college with your documents), Current Status F-S-J-S _____

Spent \$ _____ this year on higher education. \$ _____ for the actual classes and
 \$ _____ for supplies including books, software, etc. The Student was: Undergraduate Graduate.

I am planning on taking the American Opportunity Credit (the largest undergraduate credit) and realize I can only take it for 4 years. I have already taken the credit for _____ years, if you took the credit with us disregard this part of the question.

If you’re filing Head of Household (single person or lived separate last 6 months of year - with children) please answer:

I am: not married, married, but lived apart from my spouse for the last 6 months of the year.

I CAN Provide: divorce decree separate maintenance or separation agreement

lease agreement property tax bill utility bills grocery receipts other household bills in my name.

YES/NO: I receive non-taxable support: food stamps, housing assistance, childcare assistance